

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

OMB APPROVAL

	7 11 1 1 1	OTAL_				
OMB Num	OMB Number:					
Expires:	April	30,2008 ge burden				
Estimated	averaç	e burden				
hours per r	espon	se 16.00				

226

NOTICE OF SALE OF SECURITIES	SEC	USE ONLY
PURSUANT TO REGULATION D,	Prefix	Serial
SECTION 4(6), AND/OR	DA	TE RECEIVED
UNIFORM LIMITED OFFERING EXEMPTION		

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Tenant-in-Common Interests	
ASSISTANCE OF THE PROPERTY OF	VE.
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE	ECGINED
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA SEP	I 1 2007
1. Enter the information requested about the issuer	* 200/
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	So STON
DRG Clearview, LLC	86
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (I	ncluding Area Code)
150 Radnor-Chester Road, Suite D-100, Radnor, PA 19087 (610) 254-1000	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number ( (if different from Executive Offices)	Including Area Code)
Brief Description of Business	<u>.</u>
DRG Clearview, LLC's purpose is the acquisition of a "Class A" 376-unit market rate, non-age restricted apartmen County, Holland, MI.	t complex in Ottowa
Type of Business Organization	OPECCED
☐ corporation ☐ limited partnership, already formed ☑ other (please specify): ☐ ☐ ☐	UCESSED
business trust limited partnership, to be formed limited liability company	TD 1 0 0007
Month Year	-F 1 0 Z0U/
Actual or Estimated Date of Incorporation or Organization: 014 017 🗸 Actual 🗀 Estimated	T
	HOMSON 🔭
CN for Canada; FN for other foreign jurisdiction)	NANCIAI

## GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or **✓** Promoter Director Managing Partner Full Name (Last name first, if individual) DeSanto Realty Group, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 150 Radnor-Chester Road, Suite D-100, Radnor, PA 19087 Executive Officer ☐ Director Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Gary L. DeSanto Business or Residence Address (Number and Street, City, State, Zip Code) 150 Radnor-Chester Road, Suite D-100, Radnor, PA 19087 Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Louis J. DeSanto Business or Residence Address (Number and Street, City, State, Zip Code) 150 Radnor-Chester Road, Suite D-100, Radnor, PA 19087 Promoter ■ Beneficial Owner Check Box(es) that Apply: Executive Officer Director П General and/or Managing Partner Full Name (Last name first, if individual) DRG Clearview Mezz Borrower, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 150 Radnor-Chester Road, Suite D-100, Radnor, PA 19087 Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING													
1.	Has the	issuer sold	l, or does th			ll, to non-a Appendix				_		Yes	No <b>X</b>
2.	What is	the minim	um investm	ent that w	ill be acce	pted from a	ıny individ	ual?				s 350	,000
												Yes	No
3.			permit joint									X	
4.	commis If a pers or states	sion or sim on to be lis s, list the na	ion request ilar remune ted is an ass ame of the b you may se	ration for s ociated pe roker or de	olicitation rson or age aler. If me	of purchase ent of a brok ore than five	ers in conne ter or deale e (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering. with a state		
Ful	l Name (I chard Se	Last name curities, LI	first, if indi LC	vidual)	· · · · · · · · · · · · · · · · · · ·								
			Address (N rive, #104,				Cip Code)						
Nai	me of Ass	sociated Br	oker or Dea	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)										*************	All States	
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Co	rnerston	e Omni Br	first, if indi okerage Address (N 870, Orang		d Street, C	City, State,	Zip Code)						
Nai		sociated Br	870, Orang oker or Dea		368								
			Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)				•••••			□ Al	States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	(VA) KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK W1	MS OR WY	MO PA PR
Ful Ligh	I Name (I nthouse C	Last name Capital	first, if indi	vidual)									
			Address (N 6, Monterey			City, State,	Zip Code)						
		sociated Br Il and Davi	oker or Dead d Wendt	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)	·····			***************************************	***************************************	•••••		States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR

					B. I	NFORMATI	ION ABOU	T OFFERI	NG				
1.	Has the	issuer sold	L or does th	ne issuer ir	ntend to se	ll, to non-a	ccredited i	nvestors in	this offeri	ino?		Yes	No <b>X</b>
••	rius tiic	135461 5014	i, or does ti							_	***************************************	U	
2.	What is	the minim	um investn					=			***************************************	\$_350	,000
					c .							Yes	No
3. 4.			-		-							K	
	commis If a pers or states a broke	sion or sim son to be lis s, list the na r or dealer,	ilar remune ted is an ass ime of the b you may s	ration for s sociated pe roker or de et forth the	solicitation rson or age aler. If me	of purchase ent of a brok ore than five	ers in conne ter or deale e (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering. with a state		
Ful Ca	l Name ( pWest	Last name	first, if ind	ividual)									
							(ip Code)	· · ·					
	Name of Associated Broker or Dealer James Whitson States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
Stat	tes in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						-,,
	(Check	"All States	" or check	individual	States)				***************************************		••••••••	☐ Al	I States
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
				ividual)				, ,					
Bus 23	iness or 0 Broad	Residence way East 2	Address (1 03, Lynnfie	Number an eld, MA 01	d Street, C 940-2320	City, State, 2	Zip Code)						
			oker or De	aler		57E*							
Sta	tes in Wi	nich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						<u> </u>
	(Check	"All States	or check	individual	States)						***************************************	☐ Aì	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NII TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	MI OH WV	GA MN OK WI	MS OR WY	MOI PA PR
				ividual)		· · · · ·						<del></del>	
							Zip Code)				-		
	Does the offering permit joint ownership of a single unit?  Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  201 Name (Last name first, if individual)  2224West  2236West  2248												
Sta	tes in WI	nich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers		<del></del>	••		~ •	
	(Check	"All States	or check	individual	States)			***************************************	***************************************		••••••	☐ Al	l States
	IL MT	IN NE	IA NV	KS NII	KY NJ	LA NM	ME NY	MD NC	MA ND	MI	MN OK	MS OR	MO PA

		.,, ,,,		. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	В. П	NFORMAT	ION ABOU	T OFFERI	NG	,,, <del>,,</del>			
1.	Has the	issuer sold	I, or does th	ne issuer ir	ntend to se	ll, to non-a	ccredited i	nvestors in	this offeri	ing?		Yes	No T <b>x</b> 1
			•							-			<del></del>
2.	What is	the minim	um investn	ent that w	ill be acce	pted from a	ıny individ	ual?	***************************************	***************************************		\$ <u>350</u>	,000
3.	Does th	e offering	permit joint	t ownershi	p of a sing	le unit?					************	Yes	No
4.	Enter th	e informat	ion request	ed for eac	h person v	ho has bee	n or will b	e paid or s	given, dire	ctly or ind	irectly, any	. —	<u></u>
	If a pers	on to be lis s, list the na	ted is an ass ime of the b	ociated pe roker or de	rson or age aler. If mo	ent of a brok ore than five	er or deale (5) persor	r registered is to be list	l with the S ed are asso	EC and/or	with a state		
Full On	l Name (I nni Broke	Last name : erage, Inc.	first, if indi	vidual)									
							Cip Code)						
				aler									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)					···········	***************************************	☐ AI	l States
	AL	ĀK	AZ	AR	<u>CA</u>	CO	CT	DE	DC	FL	GA	HI	ID
	IL	[N	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	RI	SC.	SD	TN	TX	UT	VT	VA	W/A	WV	WI	WŸ	PR
			first, if indi	ividual)									
Bus 15	iness or 5 Bovet	Residence Road, Ste.	Address (1 725, San	Number an Mateo, CA	d Street, C 94402	ity, State, 2	Zip Code)		···			··•··	
		sociated Br	oker or De	aler									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)	•••••••••••		••••			••••••	☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	RY	GA	HI	ID
													_
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
				ividual)									
							Zip Code)				<del></del>		
			oker or De	aler						_			
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?   Reserve   Answer also in Appendix, Column 2, if filing under ULOE.   S 350,000													
	(Check	"All States	" or check	individual	States)		***********	, <b></b>		•••••••	***************************************	☐ Al	l States
								=					

				B. II	NFORMAT	ION ABOU	T OFFERI	NG				
1. Has the	e issuer sold	Lordoes ti	ne iccuer in	stend to se	ll to non-a	ccredited i	nvestors in	this offeri	ing?		Yes	No
1. 11a5 til	e issuer solu	i, or does u			n, to non-a Appendix				_	.,		X
2. What i	s the minim	um investn			• •		•				§ 350	,000
						,					Yes	No
	he offering											
commi If a per or state a broke	he informat ssion or sim son to be lis es, list the na er or dealer,	ilar remune ted is an ass ime of the b you may s	ration for s sociated pe broker or de et forth the	colicitation rson or age caler. If mo	of purchase ent of a brok ore than five	ers in conne ter or deale e (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering. with a state		
Full Name Welton Str	(Last name eet Investm	first, if ind ents LLC	ividual)									
Business of 4600 S. Sy					ity, State, Z	Cip Code)						
Name of As Emily McG		oker or De	aler							<del></del>		
States in W	hich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
(Check	"All States	or check	individual	States)		•••••					☐ A!	l States
AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Full Name AFA Finar	(Last name ncial Group,	first, if ind LLC	ividual)									
Business o 26637 W.	r Residence Agoura Rd	Address (1 , Calabasa	Number an as, CA 913	d Street, C 302	City, State,	Zip Code)	<u>.                                      </u>					
Name of As Rodney Pa		oker or De	aler									
States in W	hich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	,					
(Check	"All States	or check	individual	States)					***************************************		☐ AI	l States
AL IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Full Name Steven L. F	(Last name alk & Assoc	first, if ind ciates Inc.	ividual)									
Business o 3245 Elk C	r Residence Clover St., L				City, State,	Zip Code)						
Name of As Henry Sch		oker or De	aler				-					
States in W	hich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers		······································				
(Check	"All States	or check	individual	States)			***************************************	****************		***************************************	□ Al	1 States
AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NII TN	CA KY NJ TX	CO LA NM UT	ME ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and		
	aiready exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	-	
	Equity	\$	\$
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		
	Other (Specify Tenant-in-Common Interests)		
	Total	9,909,992.22	§ 9,909,992.22
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	18	\$_9,909,992.22
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		<u>\$_0.00</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	<b>2</b>	\$ 12,000.00
	Legal Fees		\$ 70,000.00
	Accounting Fees	_	\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	ب	\$ 693,699.00
	Offering Expenses, Blue Sky filing fees, Marketing and Due Diligence Expenses, Managing Brok Other Expenses (identify) and Wholesaler Fees.	er Dealer	\$ 365,300.00
	Total	<del>-</del> -	\$ 1,140,999.00

Щ.				
•	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$ 8,768,993.22
5.	Indicate below the amount of the adjusted gross preeach of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Paris	ny purpose is not known, furnish an estimate and f the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		ղ <mark>\$ 1,220,713.0</mark> 0	2 5 411,280.00
		<b></b>		
	Purchase, rental or leasing and installation of mad			
			] \$	<b>\$</b>
	Construction or leasing of plant buildings and fac	rilities	] \$	<b></b> \$
	Acquisition of other businesses (including the val offering that may be used in exchange for the asso			
				_
			-	_
			="	<del>_</del>
			="	<del>_</del>
			] \$	<b>\$</b>
	Column Totals		\$_1,220,713.00	<sup>7,548,280.00</sup> <b>∑</b> \$ 7,548,280.00
				768,993.00
		D. FEDERAL SIGNATURE		
sigi	issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	mish to the U.S. Securities and Exchange Commiss.	ion, upon writter	
Issu	er (Print or Type)	Signature D	ate	
	G Clearview, LLC		entmber	7,2007
	ne of Signer (Print or Type) seph Colia	Title of Gigner (Print or Type) By: DRG Clearview Mezz Borrower, LLC, Managing Membe By: DeSanto Realty Group, LLC, Managing Member of DRG	I r of DRG Clearview,	LLC

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

By: Joseph Colia, Director of Operations of DeSanto Realty Group

ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🔀

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature //	Date
DRG Clearview, LLC	y V	September 7, 2007
Name (Print or Type)	Title (Print or Type)	
Joseph Colia	By: DRG Clearview Mezz Borrower, LLC, Ma By: DeSanto Realty Group, LLC, Managing I	anaging Member of DRG Clearview, LLC Member of DRG Clearview Mezz Borrower, LLC

By: Joseph Colia, Director of Operations of DeSanto Realty Group

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AF	PENDIX				
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and amount purchased in State (Part C-Item 2)				ification te ULOE attach ttion of granted)
State	Yes	No	Tenant-in-Common Interests	Number of Accredited Investors	Accredited Non-Accredited				No
AL									
AK									
AZ									
AR									
CA		×	\$9,909,992.22	11	\$6,620,766.7	0	\$0.00		×
СО									
СТ									
DE						<u>,</u>			
DC									
FL		X	\$9,909,992.22	2	\$1,115,072.3	32 0	\$0.00		X
GA									
н									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA		×	\$9,909,992.22	1	\$350,020.93	0	\$0.00		×
МІ									
MN									
MS									

### APPENDIX 1 2 3 4 5 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of offered in state amount purchased in State waiver granted) investors in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Tenant-in-Common Interests Accredited Non-Accredited State Yes No Investors Investors Yes No Amount Amount MO MT NE NV NH NJ \$9,909,992.22 X \$0.00 NM \$275,002.28 0 X X \$9,909,992.22 NY 1 \$150,037.28 0 \$0.00 X NC ND OH OK OR PA RI SC SD TN TXŲΤ VT VA\$9,909,992.22 \$250,029.10 \$0.00 WA 1 WV Wi

APPENDIX									
1	2		3	4			5 Disqualification		
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Tenant-in-Common Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

